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SUGAR REPORTS

UNITED STATES DEPARTMENT OF AGRICULTURE
AGRICULTURAL STABILIZATION AND CONSERVATION SERVICE
WASHINGTON, D. C. JUNE 1965 NO. 157

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MARKET REVIEW

The first half of 1965 marked a period of relative price stability in the United States sugar market. Distribution data suggests that consumption has been about in line with expectations.

Deliveries of sugar by primary distributors for U. S. consumption totaled 4,073,000 tons through June 12. It would appear that since the first quarter of the year users have been reducing stocks slightly from the high level which prevailed about the turn of the year in anticipation of the water front strike. Both April and May deliveries were about 25,000 tons less than might have been expected if no stock reduction had taken place and deliveries during the first 12 days of June would appear to be about 20,000 tons below the rate of consumption.

Deliveries during the balance of June are expected to be at an increased rate with warmer weather increasing demand although stocks at the secondary level may continue to fall slightly during the balance of June.

The preliminary report of cane sugar refiners' stocks at the end of May totaled 766,000 tons. About 75,000 tons of this total consisted of a combination of mainland cane sugar not yet charged to quota and quota-exempt sugar not yet delivered. Accordingly, refiners quota stocks at the end of May were at about the same level as year end 1964 -- slightly less than 700,000 tons. Cane refiners receipts of quota sugar exceeded their deliveries of 2,522,000 tons by only the small quantity which represents losses in the refining process.

Beet sugar stocks at the end of May totaled 1,477,000 tons as compared to 1,116,000 tons at the end of May 1964 and a five year average of 879,000 for the end of May stocks during 1959-63. Deliveries of beet sugar during January-May 1965 totaled 1,105,000 tons, the largest marketings of record for that period. The previous high was during January-May 1963 when 1,035,000 tons of beet sugar were delivered and calendar year deliveries totaled 2,965,000 tons. Through May beet sugar deliveries were mainly confined to the normal marketing area.

The spot price for domestic raw sugar that had been at 6.75 cents per pound from June 3 through June 17 declined to 6.70 cents on June 18 and to 6.67 cents on the next trading day, June 21. From January 1

through June 21, the average was 6.71 cents per pound. The range for the year has been between a high of 6.90 cents and a low of 6.55 cents or about 5 percent.

World raws reached a new low for the year of 1.88 cents on June 21, the lowest quotation since 1941. The high for the year was 2.91 cents on March 17 and the average spot price from January 1 through June 21 was 2.36 cents per pound. On a comparable basis, the world spot price for raw sugar through June 21 averaged 3.37 cents below the domestic price.

The advance in refined sugar prices in the Chicago-West territory which was to have become effective May 24 was rescinded and refined cane and beet sugar continue at 9.35 and 9.15 cents. As of June 21 the following quotations were in effect:

	<u>Cane</u>	<u>Beet</u>
	<u>Cents per pound in 100 lb. paper bags</u>	
Northeast	10.20	
New York Metropolitan area	10.10	
Southeast	9.50	
Gulf	9.40	
Eastern beet		9.15
Chicago-West	9.35	9.15
Direct shipment territory	9.25	9.05
Lower Pacific Coast	9.25	9.25
Northwest Intermountain	9.25	9.25

Puerto Rican sugar production through June 13, 1965 totaled about 880,000 tons, raw value, as compared to 972,000 tons at the same time last year. An additional 17,000 tons was produced in 1964 and the total for the crop year was 989,000 tons raw value.

Sugar production through June 12, 1965 in Hawaii totaled 497,000 tons, raw value, or 43 percent of the present crop year estimate of 1,150,000 tons. At the same time last year production was 554,000 tons or 47 percent of the crop year total of 1,179,000 tons. As of June 13, 1963 production totaled 411,000 tons or only 37 percent of the crop year total of 1,101,000 tons.

ADMINISTRATIVE ACTIONS

<u>Date announced</u>	<u>Nature of action</u>
June 2, 1965	Local producing areas in Louisiana and Florida designated as eligible for abandonment and crop deficiency payments on 1964-crop sugarcane. (See June 2, 1965 Federal Register).
June 14, 1965	Announced a public hearing on fair prices for the 1965 Louisiana sugarcane crop and on whether the wage determination applicable to fieldworkers -- which became effective Oct. 5, 1964 -- should be continued or amended. The hearing will be held July 15 in the District Court Room, Terrebonne Parish Courthouse, Houma, La., beginning at 10 a.m. (See June 16, 1965 Federal Register).
June 15, 1965	Announced revised processor allotments of the 1965 sugar quota for the Mainland Cane Sugar Area totaling 895,000 short tons, raw value, replacing the previously established allotments of 805,500 tons which have been in effect since April 14. Allotments announced today reflect the total sugar quota established for the area with U. S. sugar requirements at 9.2 million tons and the use of final production, marketing and inventory data in the allotment formula. (See June 19, 1965 Federal Register).
June 22, 1965	Provides penalty for failure to file timely, or erroneous acreage certification reports for 1965 crop sugarbeets and sugarcane in certain designated counties. (See June 22, 1965 Federal Register).

STATISTICAL SERIES IN THIS ISSUEHIGHLIGHTS

1. May 1965 sugar deliveries for continental U. S. consumption 839,000 short tons, raw value (preliminary) up about 83,000 tons from April 1965 and up 75,000 tons from May 1964. January-May 1965 deliveries 3,730,000 short tons, raw value, up 313,000 tons from January-May 1964. Final data for April 1965 deliveries 756,000 short tons, raw value - previously published preliminary as 770,000 tons.

2. Primary distributors' stocks May 29, 1965 were 2,410,731 short tons, raw value (preliminary), up 226,000 tons from a year ago, and down 79,000 tons from April 30, 1965. During April refiners' stocks increased 44,000 tons, beet processors' stocks decreased 83,000 tons, mainland cane processors' stocks decreased by 32,000 tons and importers of direct consumption sugar stocks decreased about 8,000 tons.

3. Charges to quotas January 1 to May 31, 1965 were 5,501,613 short tons, raw value, leaving a balance of 3,698,831 tons to be supplied within the 9,200,000 ton total.

4. Regionally, January-April deliveries, 1965 as compared to 1964, were up in 3 of the 5 regions: Increases -- North Central 24.4 percent, West 9.5 percent, South 4.5 percent. Decreases -- New England down 5.9 percent, Middle Atlantic down 1.9 percent.

5. First quarter 1965 sugar deliveries were larger to 5 of the seven industrial user groups than for the same 1964 quarter, and also larger to two of the four non-industrial user groups. To industrial buyers the national increase was 15.9 percent and to non-industrial buyers 5.6 percent. Corn refiners' total domestic shipments of corn sirup and dextrose during the first quarter of 1965 were about the same as during the first quarter 1964.

Table 1. - Sugar supply and disposition by primary distributors, January - April 1965

(Short tons, raw value)

Item	Beet proc- essors ^{1/}	Importers	Main- land cane proc- essors ^{1/}	Refiners		Net total
	(1)	(2)	(3)	Raw (4)	Refined (5)	(6)
SUPPLY						
1. <u>Inventory Jan. 1, 1965</u>	1,696,231 [*]	24,654 [*]	151,323 [*]	597,834 ^{2/*}	230,395 ^{2/*}	2,700,437 [*]
2. <u>Production and movement</u>						
a. Received as direct- consumption sugar	0	62,226	0	0	1,170	63,396
b. Produced from beets or cane	742,463	0	392,001	3,729	0)	
Less deliveries to refiners	0	0	334,474	0	0)	803,719 ^{3/}
c. Receipts of raws by refiners	0	0	0	1,881,522 ^{4/}	0)	
Less raws melted	0	0	0	2,029,719	0)	-148,197 ^{5/}
d. Refined from raws melted	0	0	0	0	2,019,476	2,019,476
e. Adjustments	-45	-20	-877	-773	-4,887	-6,602
f. Sub-total	742,418	62,206	56,650	-145,241	2,015,759	2,731,792
3. <u>Net total supply</u>	2,438,649	86,860	207,973	452,593	2,246,154	5,432,229
DISPOSITION						
4. <u>Distribution for</u>						
a. Quota purposes	878,116	54,804	21,133	7,239	1,930,056	2,891,348
b. Export	0	643	0	0	34,799	35,442
c. Livestock feed	0	10,769	0	0	5,023	15,792
d. Sub-total	878,116	66,216	21,133	7,239	1,969,878	2,942,582
5. <u>Inventory April 30, 1965</u>	1,560,533	20,644	186,840	445,354 ^{6/}	276,276 ^{6/}	2,489,647
Total distribution and inventory	2,438,649	86,860	207,973	452,593	2,246,154	5,432,229

^{1/} Establishments that acquire no raw sugar from others for refining. Processor-refiners are included with refiners.

^{2/} Includes Mainland cane sugar not charged to quota: Raws, 97,872; Refined, 20,763; Total, 118,635.

^{3/} Production less deliveries of raw sugar to refiners.

^{4/} Includes 330,564 tons received from mainland cane processors.

^{5/} Receipts of raw sugar by refiners less melt.

^{6/} Includes mainland cane sugar not charged to quota: Raws, 36,767; Refined, 8,781; Total, 45,548.

* Revised - See calendar year 1964 revisions table

Table 2.-Distribution of sugar by primary distributors, January-April 1965 and 1964

Item	1965	1964	Change 1964 to 1965
Short tons, raw value			
<u>Continental United States</u>			
Refiners' raw	7,239	3,439	+ 3,800
Refiners' refined	1,969,878	1,880,826	+ 89,052
Sub-total	1,977,117	1,884,265	+ 92,852
Beet processors' refined	878,116	698,145	+179,971
Importers' direct consumption	66,216	52,864	+ 13,352
Mainland sugarcane processors'	21,133	22,775	- 1,642
Total	2,942,582	2,658,049	+284,533
For: Export	35,442	4,671	+ 30,771
Livestock feed	15,792	0	+ 15,792
Continental consumption ^{1/}	2,891,348	2,653,378	+237,970
<u>Puerto Rico</u>	40,000 ^{2/}	38,881	+ 1,119
<u>Hawaii</u>	12,222	15,268	- 3,046

^{1/} Includes deliveries for United States military forces at home and abroad. ^{2/} Estimated.

Table 3. Stocks of sugar held by primary distributors in the continental United States, April 30, 1965 and 1964

Item	1965	1964	Change 1964 to 1965
Short tons, raw value			
Refiners' raw	445,354	549,315	-103,961
Refiners' refined	276,276	375,599	- 99,323
Sub-total ^{1/}	721,630	924,914	-203,284
Beet processors' refined	1,560,533	1,254,603	+305,930
Importers' direct consumption	20,644	38,422	- 17,778
Mainland sugarcane processors'	186,840	123,225	+ 63,615
Total	2,489,647	2,341,164	+148,483

^{1/} Included mainland cane sugar not charged to quota: 1965 - Raws, 36,767; Refined, 8,781, Total, 45,548; 1964 - Raws, 42,278; Refined, 6,106; Total, 48,384.

Table 4. Distribution of sugar by primary distributors in the continental United States, May and January-May 1965 and 1964

Item	1965 ^{1/} May	1965 ^{1/} Jan.-May	1964 May	1964 Jan.-May
Short tons, raw value				
Refiners	584,507	2,561,624	543,535	2,427,800
Beet processors' refined	227,237	1,105,353	204,285	902,430
Importers' direct consumption	23,370	89,586	14,692	67,556
Mainland sugarcane processors'	4,000 ^{2/}	25,133	2,555	25,330
Total	839,114	3,781,696	765,067	3,423,116
For: Export	n.a.	35,442	964	5,635
Livestock feed	n.a.	15,792	0	0
Continental consumption ^{3/}	839,114	3,730,462	764,103	3,417,481

^{1/} Preliminary. ^{2/} Estimated. ^{3/} Includes deliveries for U. S. military forces at home and abroad.

Table 5. Stocks of sugar held by primary distributors in the continental United States, May 29, 1965 and May 31, 1964

Item	1965 ^{1/}	1964	Change 1964 to 1965
Short tons, raw value			
Refiners' raw	489,859	569,204	- 79,345
Refiners' refined	275,986	383,391	-107,405
Sub-total	765,845	952,595	-186,750
Beet processors' refined	1,477,486	1,116,462	+361,024
Importers' direct consumption	12,400	33,492	- 21,092
Mainland sugarcane processors'	155,000 ^{2/}	82,481	+ 72,519
Total	2,410,731	2,185,030	+225,701

^{1/} Preliminary

^{2/} Estimated

Table 6.- Mainland sugar: Production and quota charges January-April 1965 and 1964

Item	1965	1964	Change 1964 to 1965
Short tons, raw value			
<u>Production</u>			
Mainland cane	394,186	289,152	+105,034
Domestic beet	742,418	927,582	-185,164
Total	1,136,604	1,216,734	- 80,130
<u>Quota charges</u>			
Mainland cane:			
Louisiana sugarcane processors			
For further processing	67,350	25,433	+ 41,917
For direct-consumption	4,593	3,232	+ 1,361
Louisiana processor-refiners	44,517	53,624	- 9,107
Florida sugarcane processors	314,856	175,667	+139,189
Sub-total	431,316	257,956	+173,360
Beet processors	878,116	698,145	+179,971
Total	1,309,432	956,101	+353,331

Table 7. Sugar receipts of refiners and importers by source of supply^{1/} January-April 1965 and 1964

Source of supply	Raw sugar		Direct-consumption		Total	
	1965	1964	1965	1964	1965	1964
Short tons, raw value						
<u>Offshore</u>						
<u>Foreign</u>						
Argentina	6,717	10,186			6,717	10,186
Belgium	79		4,342		4,421	
Brazil	48,341	5,657	1,179		49,520	5,657
British West Indies	32,109	17,045		2	32,109	17,047
China, Republic of	43,319	11,574			43,319	11,574
Colombia	11,743				11,743	
Costa Rica	7,475	12,508			7,475	12,508
Denmark			10		10	
Dominican Republic	115,015	130,553			115,015	130,553
Ecuador	5,729				5,729	
El Salvador	11,892				11,892	
France		104	2,831	1,141	2,831	1,245
French West Indies	4,872	5,966			4,872	5,966
Guatemala	23,871	6,856		487 ^{2/}	23,871	7,343
Haiti	5,797	4,370			5,797	4,370
Hong Kong			10	10	10	10
India	31,454	35,885			31,454	35,885
Ireland			1,796		1,796	
Japan			1		1	
Mexico	160,807	216,898	4,073	10	164,880	216,908
Netherlands			10		10	
Nicaragua	18,243	15,575			18,243	15,575
Paraguay			10		10	
Panama	7,495	10,518	2,728	3,252	10,223	13,770
Peru	47,845	37,156			47,845	37,156
Philippines	316,495	206,728	3,204	3,828	319,699	210,556
South Africa	29,246	30,420			29,246	30,420
Sweden			10	5	10	5
United Kingdom			74	9	74	9
Total	928,544	757,999	20,278	8,744	948,822	766,743
<u>Domestic</u>						
Hawaii	357,405	276,979	1,170 ^{2/}	0 ^{2/}	358,575	276,979
Puerto Rico	264,220	237,682	41,948	40,472	306,168	278,154
Virgin Islands	0	0	0	0	0	0
Sub-total	621,625	514,661	43,118	40,472	664,743	555,133
Total all offshore	1,550,169	1,272,660	63,396 ^{3/}	49,216 ^{2/}	1,613,565	1,321,876
Mainland cane area	334,293	186,981	0 ^{3/}	1,250 ^{2/}	334,293	188,231
Acquired for reprocessing and samples	789	936	0	0	789	936
Grand total	1,885,251	1,460,577	63,396	50,466	1,948,647	1,511,043

^{1/} Includes sugar as detailed in Table 8. ^{2/} Refined sugar received by refiners. ^{3/} Refined sugar produced direct from cane by processor-refiner.

Table 8. Receipts of quota-exempt and over-quota sugar included in Table 7.

Purpose	:	Refiners		:	Importers		:	Total	
	:	1965	1964	:	1965	1964	:	1965	1964
	:			:			:		
		Short tons, raw value							
<u>For export</u>									
Belgium		79			466			545	
Brazil		2,878						2,878	
Colombia		1,610						1,610	
Dominican Republic		20,471						20,471	
Guatemala			487						487
Mexico		27,301						27,301	
Peru		4,266						4,266	
Puerto Rico			232						232
United Kingdom					63			63	
Total		56,605	719		529			57,134	719
<u>For livestock feed</u>									
Belgium					3,684			3,684	
Brazil					1,179			1,179	
Dominican Republic		1,337						1,337	
France					2,136	1,141		2,136	1,141
Mexico		5,102			4,063			9,165	
Panama						50			50
Total		6,439			11,062	1,191		17,501	1,191
<u>For alcohol</u>									
Brazil		1,708						1,708	
Colombia		10,134						10,134	
Dominican Republic		4,339						4,339	
Mexico		71						71	
Total		16,252						16,252	
<u>In Customs custody</u>									
France					696			696	
Hong Kong					15	6		15	6
Mexico					308			308	
Peru		7,262						7,262	
Total		7,262	0		1,019	6		8,281	6
Total		86,558	719		12,610	1,197		99,168	1,916

Table 9.- Sugar supply and disposition by primary distributors, January-December 1964
(Revised June 1965)

(Short tons, raw value)						
Item	: Beet : proc- : essors :	: Importers :	: Main- : land : cane : proc- : essors ^{1/}	: Raw	: Refiners : Refined	: Net : total
	(1)	(2)	(3)	(4)	(5)	(6)
SUPPLY						
1. <u>Inventory January 1, 1964</u>						
a. 1963 Quota & non-quota	0	42,557	0	964,489	317,251	1,324,297
b. 1964 Quota & other	<u>1,025,166</u>	<u>0</u>	<u>45,258</u>	<u>62,767</u> ^{2/}	<u>32,388</u> ^{2/}	<u>1,165,579</u>
c. Sub-total	1,025,166	42,557	45,258	1,027,256	349,639	2,489,876
2. <u>Production and movement</u>						
a. Received as direct- consumption sugar	0	216,610	0	0	1,584	218,194
b. Produced from beets or cane	3,370,617	0	914,781	79,865	46,612)	
Less deliveries to refiners	0	0	744,478	0	0)	3,667,397 ^{3/}
c. Receipts of raws by refiners	0	0	0	6,085,908 ^{4/}	0)	
Less raws melted	0	0	0	6,583,834	0)	-497,926 ^{5/}
d. Refined from raws melted	0	0	0	0	6,525,198	6,525,198
e. Adjustments	+548	+1,138	-2,110	-1,214	+5,373	+3,735
f. Sub-total	3,371,165	217,748	168,193	-419,275	6,578,767	9,916,598
3. <u>Net total supply</u>	4,396,331	260,305	213,451	607,981	6,928,406	12,406,474
DISPOSITION						
4. <u>Distribution for</u>						
a. Quota purposes	2,698,514	225,608	62,128	10,147	6,674,296	9,670,693
b. Export	0	234	0	0	20,560	20,794
c. Livestock feed	1,586	9,809	0	0	3,155	14,550
d. Sub-total	2,700,100	235,651	62,128	10,147	6,698,011	9,706,037
5. <u>Inventory December 31, 1964</u>						
a. 1964 Quota	0	20,536	0	483,348 ^{6/}	205,523	709,407
b. 1964 Quota and other	<u>1,696,231</u>	<u>4,118</u>	<u>151,323</u>	<u>114,486</u> ^{7/}	<u>24,872</u> ^{7/}	<u>1,991,030</u>
c. Sub-total	1,696,231	24,654	151,323	597,834	230,395	2,700,437
6. Total distribution and inventory	4,396,331	260,305	213,451	607,981	6,928,406	12,406,474

^{1/} Establishments that acquire no raw sugar from others for refining. Processor-refiners are included with refiners.

^{2/} Includes Mainland cane sugar not charged to quota: Raws, 62,767; Refined, 32,388; Total, 95,155.

^{3/} Production less deliveries of raw sugar to refiners.

^{4/} Includes 744,700 tons delivered from mainland cane processors.

^{5/} Receipts of raw sugar by refiners less melt.

^{6/} Includes 16,433 tons of 1964 quota raw sugar held by importer at year end for subsequent sale to refiner.

^{7/} Includes mainland cane sugar not charged to quota: Raws, 97,872; Refined, 20,763; Total 118,635.

Table 10.- Distribution of sugar by primary distributors, January-December 1964 and 1963
(Revised June 1965)

Item	: 1964	: 1963	: Change 1963 to 1964
Short tons, raw value			
<u>Continental United States</u>			
Refiners' raw	10,147	21,598	- 11,451
Refiners' refined	6,698,011	6,775,978	- 77,967
Sub-total	6,708,158	6,797,576	- 89,418
Beet processors' refined	2,700,100	2,964,790	-264,690
Importers' direct consumption	235,651	211,049	+ 24,602
Mainland sugarcane processors'	62,128	53,136	+ 8,992
Total	9,706,037	10,026,551	-320,514
For: Export	20,794	30,346	- 9,552
Livestock feed	14,550	7,374	+ 7,176
Continental consumption ^{1/}	9,670,693	9,988,831	-318,138
<u>Puerto Rico</u>	123,950	116,520	+ 7,430
<u>Hawaii</u>	42,017	41,459	+ 558

1/ Includes deliveries for United States military forces at home and abroad.

Table 11. Stocks of sugar held by primary distributors in the continental United States, December 31, 1964 and 1963 (Revised June 1965)

Item	: 1964	: 1963	: Change 1963 to 1964
Short tons, raw value			
Refiners' raw	597,834	1,027,256	-429,422
Refiners' refined	230,395	349,639	-119,244
Sub-total ^{1/}	828,229	1,376,895	-548,666
Beet processors' refined	1,696,231	1,025,166	+671,065
Importers' direct consumption	24,654	42,557	- 17,903
Mainland sugarcane processors'	151,323	45,258	+106,065
Total	2,700,437	2,489,876	+210,561

1/ Includes mainland cane sugar not charged to quota: 1964 - Raws, 97,872; Refined, 20,763; Total, 118,635; 1963 - Raws, 62,767; Refined, 32,388; Total, 95,155

Table 12. Mainland sugar: Production and quota charges January-December 1964 and 1963
(Revised June 1965)

Item	: 1964	: 1963	: Change 1963 to 1964
Short tons, raw value			
<u>Production</u>			
Mainland cane	1,037,321	1,147,580	-110,259
Domestic beet	3,371,165	2,621,530	+749,635
Total	4,408,486	3,769,110	+639,376
<u>Quota charges</u>			
Mainland cane:			
Louisiana sugarcane processors			
For further processing	400,879	508,378	-107,499
For direct-consumption	22,201	25,361	- 3,160
Louisiana processor-refiners	146,503	128,486	+ 18,017
Florida sugarcane processors	335,928	409,977	- 74,049
Sub-total	905,511	1,072,202	-166,691
Beet processors	2,698,514	2,964,790	-266,276
Total	3,604,025	4,036,992	-432,967

Table 13.- Sugar receipts of refiners and importers by source of supply ^{1/} January-December 1964 and 1963 (Revised June 1965)

Source of supply	Raw sugar		Direct-consumption :		Total	
	:	:	sugar	:	:	:
	: 1964	: 1963	: 1964	: 1963	: 1964	: 1963
Short tons, raw value						
<u>Foreign</u>						
Argentina	19,762	228,573			19,762	228,573
Australia	216,761	223,593			216,761	223,593
Belgium		7,364	5,371		5,371	7,364
Brazil	183,708	469,833			183,708	469,833
British Honduras	6,006	1,712			6,006	1,712
British West Indies	142,219	141,359	2		142,221	141,359
Canada				10		10
China, Republic of	81,166	71,272			81,166	71,272
Colombia	28,304	45,028			28,304	45,028
Costa Rica	40,537	40,649			40,537	40,649
Denmark			10		10	
Dominican Republic	411,501	590,005			411,501	590,005
Ecuador	57,931	56,491			57,931	56,491
El Salvador	20,582	18,967			20,582	18,967
Fiji Islands	54,517	48,573			54,517	48,573
France	846	22,947	4,469	15,636	5,315	38,583
French West Indies	37,194	94,312			37,194	94,312
Germany, West				10		10
Guatemala	37,260	51,059	487 ^{2/}		37,747	51,059
Haiti	14,969	40,433			14,969	40,433
Hong Kong			10	10	10	10
India	110,562	118,969			110,562	118,969
Ireland				9,982		9,982
Japan			1	1	1	1
Madagascar	11,569				11,569	
Mauritius		66,617				66,617
Mexico	490,822	379,371	10		490,832	379,371
Netherlands			10		10	
Nicaragua	50,351	38,402			50,351	38,402
Panama	15,420	6,378	3,856	3,847	19,276	10,225
Paraguay				4,689		4,689
Peru	235,007	413,431			235,007	413,431
Philippines	1,160,605	1,158,113	56,755	36,734	1,217,360	1,194,847
Reunion		20,870				20,870
South Africa	119,957	132,282			119,957	132,282
Southern Rhodesia	10,270	10,598			10,270	10,598
Sweden			10	2	10	2
Turkey		6,586		7,033		13,619
United Kingdom			221	10	221	10
Venezuela		11,916	4,289		4,289	11,916
Total	3,557,826	4,515,703	75,501	77,964	3,633,327	4,593,667
<u>Domestic</u>						
Hawaii	1,111,517	1,032,524	1,097 ^{2/}	0 ^{2/}	1,112,614	1,032,524
Puerto Rico	651,743	726,366	141,596	149,145	793,399	875,511
Virgin Islands	15,334	15,524	0	0	15,334	15,524
Sub-total	1,778,594	1,774,414	142,693	149,145	1,921,287	1,923,559
Total	5,336,420	6,290,117	218,194 ^{3/}	227,109 ^{3/}	5,554,614	6,517,226
Mainland cane area	824,565	999,456	46,612 ^{3/}	63,786	871,177	1,063,242
Acquired for reprocessing and samples	4,788	4,660	0	0	4,788	4,660
Grand total	6,165,773	7,294,233	264,806	290,895	6,430,579	7,585,128

^{1/} Includes sugar as detailed in Table 14.

^{2/} Refined sugar received by refiners.

^{3/} Refined sugar produced direct from cane by processor-refiner.

Table 14. Receipts of quota-exempt and over-quota sugar included in Table 13.

Purpose	Refiners		Importers		Total	
	1964	1963	1964	1963	1964	1963
Short tons, raw value						
<u>For export</u>						
Australia	871		0		871	
Belgium	0		700		700	
Brazil	1,106		0		1,106	
Dominican Republic	10,732		0		10,732	
France				535		535
French West Indies	2,900		0		2,900	
Guatemala	487		0		487	
Peru	2,218		0		2,218	
Puerto Rico	556	287			556	287
Reunion		10,967				10,967
United Kingdom	0		212		212	
Venezuela	0		234		234	
Total	18,870	11,254	1,146	535	20,016	11,789
<u>For livestock feed</u>						
Australia	802		0		802	
Belgium	0		4,470		4,470	
Brazil	229		0		229	
France	0		4,469	15,101	4,469	15,101
Panama	0		50	32	50	32
Paraguay				4,688		4,688
Turkey				7,034		7,034
Venezuela	0		4,055		4,055	
Total	1,031	0	13,044	26,855	14,075	26,855
<u>For alcohol</u>						
Dominican Republic	2,297		0		2,297	
<u>For later release:</u>						
<u>Not bonded</u>						
Mexico	5,749				5,749	
<u>Bonded</u>						
Mexico	4,953				4,953	
Virgin Islands		523		0		523
Hawaii	2,629				2,629	
Total	35,529	11,777	14,190	27,390	49,719	39,167

Table 15. Status of 1965 quotas and charges as of May 31, 1965

Table 15. Status of 1963 quotas and charges as of May 31, 1965					
Source of supply	Quotas	Charges to quotas ^{1/}			Balances ^{2/}
		and prorations	By SU 3*	By set-aside	
Short tons, raw value					
Domestic beet sugar	2,650,000			1,105,000	1,545,000
Mainland cane sugar	895,000			475,000	420,000
Hawaii	1,115,479			524,105	591,374
Puerto	1,140,000			435,727	704,273
Virgin Islands	15,232				15,232
Total domestic areas	5,815,711			2,539,832	3,275,879
Republic of the Philippines	1,050,000	472,164	517,770 ^{4/}	989,934	60,066
Argentina	65,897	23,817	36,660	60,477	5,420
Australia	193,069	0	147,000	147,000	46,069
Belgium	1,867	1,693	0	1,693	174
Brazil	228,550	66,348	97,904	164,252	64,298
British Honduras	4,342	1,733	2,600	4,333	9
British West Indies	126,145	59,867	49,838	109,705	16,440
China, Republic of	69,819	59,368	9,619	68,987	832
Colombia	29,015	11,779	17,277	29,056	0
Costa Rica	36,041	15,037	21,004	36,041	0
Dominican Republic	398,323	137,736	248,061	385,797	12,526
Ecuador	51,121	11,465	22,848	34,313	16,808
El Salvador	17,904	11,894	6,010	17,904	0
Fiji Islands	47,059	0	29,120	29,120	17,939
France	5,882	5,164	570	5,734	148
French West Indies	44,352	22,843	21,818	44,661	0
Guatemala	36,276	23,872	12,498	36,370	0
Haiti	19,188	17,723	0	17,723	1,465
India	100,164	56,614	43,353	99,967	197
Ireland	2,311	1,793	0	1,793	518
Malagasy Republic	7,586	0	7,586	7,586	0
Mauritius	15,430	0	0	0	15,430
Mexico	403,225	215,029	144,181	359,210	44,015
Nicaragua	41,947	23,316	15,600	38,916	3,031
Panama	14,986	12,253	1,801	14,054	932
Peru	248,625	71,475	127,622	199,097	49,528
Reunion	2,288	0	0	0	2,288
South Africa	100,108	29,245	24,696	53,941	46,167
Southern Rhodesia	9,197	0	0	0	9,197
Swaziland	9,300	0	0	0	9,300
Turkey	1,517	1,362	0	1,362	155
Venezuela	2,755	0	2,755	2,755	0
Total foreign	3,384,289	1,353,590	1,608,191	2,961,781	422,952
Grand total	9,200,000			5,501,613	3,698,831

^{1/} Domestic beet and Mainland cane sugar marketings partly estimated: all other sugar entered, authorized for entry or set aside.

^{2/} Direct-consumption charges and balances: Hawaii, 1,729 and 29,735; Puerto Rico, 60,121 and 77,879; Philippines, 11,103 and 48,817; Panama, 2,886 and 931; Belgium, 182 and 0; Ireland, 1,793 and 518.

^{3/} Includes raw sugar for direct consumption: Hawaii, 73; Philippines, 6; Puerto Rico, 4,541.

^{4/} Includes 491,708 reserved for importation during third quarter. * SU-3 - Application for entry.

Table 16. Quota-exempt sugar ^{1/} entered under Sections 211(a) and 212(4) as of May 31, 1965

Country	:	for		:	:			
	:	:	:	:	:			
	:	Reexport	:	Feed	:	Alcohol	:	Total
Short tons, raw value								
Belgium	545	3,684	0	4,229				
Brazil	2,878	1,770	1,708	6,356				
Colombia	1,610	0	10,134	11,744				
Dominican Republic	20,471	1,337	4,339	26,147				
France	0	2,800	0	2,800				
Mexico	27,301	9,170	71	36,542				
Peru	4,266	0	0	4,266				
United Kingdom	63	0	0	63				
Total	57,134	18,761	16,252	92,147				

^{1/} In addition a total of 190 tons were entered under provisions of Sec. 212; first 10 tons - 71; and liquid sugar in small containers - 119 tons.

In addition to quantities shown, there is in Custom's custody Hong Kong - 16 tons; Peru, 7,282 - France, 549

Table 17.- Final status of 1964 quotas and charges as of December 31, 1964 (Revised June 1965)

Source of supply	:	:	Balances	
	Quotas	:	:	Direct-
	and	Total	:	consumption
	prorations	charges ^{1/}	Total	limits
<u>Short tons, raw value</u>				
Domestic beet sugar	2,698,590	2,698,514	76	
Mainland cane sugar	911,410	905,511	5,899	
Hawaii	1,110,000	1,110,000 ^{3/}	0	
Puerto Rico	915,000 ^{1/}	792,788 ^{2/3/}	122,212	495
Virgin Islands	15,832	15,856	0	
Total domestic areas	5,650,832	5,522,669	128,187	495
Republic of the Philippines	1,173,521	1,171,090	2,431	0
<u>Details for quota prorated by countries</u>				
Argentina	20,000	19,751	249	
Australia	40,366	40,366	0	
Belgium	182	180	2	2
Brazil	182,363	182,363	0	
British Honduras	974	974	0	
British West Indies	91,325	91,029	296	
China, Republic of	35,499	34,042	1,457	
Colombia	30,346	28,292	2,054	
Costa Rica	25,193	7,520	17,673	
Dominican Republic	322,096	317,903	4,193	
Ecuador	25,193	25,074	119	
El Salvador	10,306	10,326	0	
Fiji Islands	10,020	9,981	39	
French West Indies	30,346	30,342	4	
Guatemala	20,326	12,554	7,772	
Haiti	20,326	14,957	5,369	
India	20,326	20,326	0	
Ireland	10,000	0	10,000	10,000
Mexico	192,096	192,182	0	
Nicaragua	25,193	25,079	114	
Panama	8,832	8,832	0	0
Peru	192,096	190,343	1,753	
South Africa	20,326	20,326	0	
Western Hemisphere Deficit	138,056	138,720	0	
Global quota: Authorized for purchase	1,000,000	993,986	6,014	
Withheld	503,861		503,861	
Total foreign countries (excluding Philippines)	<u>4,149,168</u>	<u>3,586,538</u>	<u>563,400</u>	<u>10,002</u>
Grand total	9,800,000	9,109,207	691,587	10,497

^{1/} Despite deficits declared, the quota of 1,140,000 remains available.

^{2/} In addition, 556 tons of raw sugar were brought in for refining and subsequent return to Puerto Rico.

^{3/} Includes raw sugar for direct consumption: Hawaii, 36 tons; Puerto Rico, 4,907 tons.

Table 18. Foreign countries charges January 1, 1964 - December 31, 1964, (Revised June 1965)

Source of supply	Basic	Global	Deficit	Total
Short tons, raw value				
Republic of the Philippines	1,050,000	46,269	121,090	1,217,359
Argentina	19,751			19,751
Australia	40,366	174,732		215,098
Belgium	180			180
Brazil	182,363			182,363
British Honduras	974	5,014		5,988
British West Indies	91,029	51,199		142,228
China, Republic of	34,042	47,114		81,156
Colombia	28,292			28,292
Costa Rica	7,520	20,806	12,200	40,526
Dominican Republic	317,903	31,766	48,793	398,462
Ecuador	25,074	32,846		57,920
El Salvador	10,326	10,245		20,571
Fiji Islands	9,981	44,536		54,517
France		845		845
French West Indies	30,342	3,944		34,286
Guatemala	12,554	19,631	5,066	37,251
Haiti	14,957			14,957
India	20,326	90,227		110,553
Madagascar		11,559		11,559
Mexico	192,182	224,599	63,339	480,120
Nicaragua	25,079	25,261		50,340
Panama	8,832	10,384		19,216
Peru	190,343	33,115	9,322	232,780
South Africa	20,326	99,634		119,960
Southern Rhodesia		10,260		10,260
Total	2,332,742	993,986	259,810	3,586,538

Table 19. Quota-exempt sugar^{1/} entered under Sections 211(a) and 212(4) January-December 1964
(Revised June 1965)

Country	Reexport	Feed	Alcohol	Pending availability of quota	Total
Short tons, raw value					
Australia	871	802			1,673
Belgium	700	4,470			5,170
Brazil	1,106	229			1,335
Dominican Republic	10,732		2,297		13,029
France		4,469			4,469
French West Indies	2,900				2,900
Guatemala	487				487
Hawaii				2,629	2,629
Mexico				4,953	4,953
Panama		50			50
Peru	2,218				2,218
United Kingdom	212				212
Venezuela	234	4,055			4,289
Total	19,460	14,075	2,297	7,582	43,414

^{1/} In addition a total of 404 tons were entered under provisions of Sec. 212; first 10 tons 251 and liquid sugar in small containers, 153 tons.

In addition to quantities shown, there is in Custom's custody Belgium 764; Hong Kong 22 tons; Sweden 7; United Kingdom 10 tons.

Table 20. - Primary distribution of sugar, continental United States, by States, April 1965

State and region	Cane sugar refiners	Beet sugar processors	Importers of direct- consumption sugar	Mainland cane sugar mills	Total
Hundredweights $\frac{1}{2}$					
<u>New England</u>					
Connecticut	101,097		1,000		102,097
Maine	45,355		1,750		47,105
Massachusetts	402,292		16,703		418,995
New Hampshire	26,683				26,683
Rhode Island	35,944		4,040		39,984
Vermont	23,811				23,811
Sub-total	635,182		23,493		658,675
<u>Mid-Atlantic</u>					
New Jersey	613,521	6,237	70,304		690,062
New York	1,272,735	35,980	89,905		1,398,620
Pennsylvania	926,615	27,741	65,443		1,019,799
Sub-total	2,812,871	69,958	225,652		3,108,481
<u>North Central</u>					
Illinois	641,503	898,354	700	6,400	1,546,957
Indiana	297,303	118,376		800	416,479
Iowa	38,549	122,037			160,586
Kansas	39,023	55,175		600	94,798
Michigan	275,978	266,115			542,093
Minnesota	33,635	101,302			134,937
Missouri	192,718	149,094		1,200	343,012
Nebraska	8,703	71,090			79,793
North Dakota	540	20,624			21,164
Ohio	582,860	156,020	5,560		744,440
South Dakota	2,077	19,851			21,928
Wisconsin	81,448	151,157			232,605
Sub-total	2,194,337	2,129,195	6,260	9,000	4,338,792
<u>Southern</u>					
Alabama	218,411				218,411
Arkansas	82,444	19,048		923	102,415
Delaware	174,197		2,060		176,257
District of Columbia	25,657		1,850		27,507
Florida	254,910		6,346	68,586	329,842
Georgia	440,143				440,143
Kentucky	185,546	5,320			190,866
Louisiana	284,452		1,079	2,731	288,262
Maryland	352,602		34,681		387,283
Mississippi	127,294			1,708	129,002
North Carolina	334,180		6,042	400	340,622
Oklahoma	85,602	28,120			113,722
South Carolina	142,001				142,001
Tennessee	318,544				318,544
Texas	587,799	147,543		100	735,442
Virginia	218,496		22,563		241,059
West Virginia	67,295	1,336			68,631
Sub-total	3,899,573	201,367	74,621	74,448	4,250,009
<u>Western</u>					
Alaska	1,505	4,923			6,428
Arizona	37,866	20,854			58,720
California	477,041	792,181			1,269,222
Colorado	7,965	82,364			90,329
Idaho	3,800	21,164			24,964
Montana	1,182	21,675			22,857
Nevada	5,541	4,133			9,674
New Mexico	6,006	11,348			17,354
Oregon	42,257	85,405			127,662
Utah	7,792	48,712			56,504
Washington	49,648	114,930			164,578
Wyoming	302	5,581			5,883
Sub-total	640,905	1,213,270			1,854,175
Grand total	10,182,868	3,613,790	330,026	83,448	14,210,132

1/ Reported as produced or imported and delivered except liquid sugar which is on a sugar solids content basis.

Table 21. - Primary distribution of sugar, continental United States, by States, January-April 1965

State and region	Cane sugar refiners	Beet sugar processors	Importers of direct- consumption sugar	Mainland cane sugar mills	Total
Hundredweights ^{1/}					
<u>New England</u>					
Connecticut	366,024	1,000	3,300		370,324
Maine	158,883		4,300		163,183
Massachusetts	1,474,018		39,830	692	1,514,540
New Hampshire	99,848				99,848
Rhode Island	129,842		7,580		137,422
Vermont	74,371				74,371
Sub-total	2,302,986	1,000	55,010	692	2,359,688
<u>Mid-Atlantic</u>					
New Jersey	2,242,514	26,028	212,848	1,300	2,482,690
New York	4,729,924	103,565	296,348		5,129,837
Pennsylvania	3,430,896	101,973	207,727		3,740,596
Sub-total	10,403,334	231,566	716,923	1,300	11,353,123
<u>North Central</u>					
Illinois	2,274,720	4,442,897	700	35,719	6,754,036
Indiana	1,180,996	500,047		800	1,681,843
Iowa	142,262	534,701			676,963
Kansas	140,845	283,149		1,500	425,494
Michigan	905,150	1,132,616			2,037,766
Minnesota	151,225	604,204		2,000	757,429
Missouri	705,179	700,932		3,006	1,409,117
Nebraska	39,661	429,889		1,000	470,550
North Dakota	766	98,819			99,585
Ohio	1,827,794	702,027	7,430		2,537,251
South Dakota	7,174	104,382			111,556
Wisconsin	328,504	759,867			1,088,371
Sub-total	7,704,276	10,293,530	8,130	44,025	18,049,961
<u>Southern</u>					
Alabama	777,931			9,500	787,431
Arkansas	278,056	56,046		2,737	336,839
Delaware	656,888		2,160		659,048
District of Columbia	94,284		10,290		104,574
Florida	872,946		26,993	309,941	1,209,880
Georgia	1,587,512		205	5,325	1,593,042
Kentucky	646,387	17,475		3,660	667,522
Louisiana	960,300	911	1,079	10,121	972,411
Maryland	1,170,730	2,000	101,840		1,274,570
Mississippi	430,182			5,818	436,000
North Carolina	1,157,387		12,277	796	1,170,460
Oklahoma	338,924	121,161			460,085
South Carolina	489,614				489,614
Tennessee	1,075,517			1,010	1,076,527
Texas	2,098,782	612,376		103	2,711,261
Virginia	769,419		88,160		857,579
West Virginia	211,653	4,426			216,079
Sub-total	13,616,512	814,395	243,004	349,011	15,022,922
<u>Western</u>					
Alaska	5,813	12,809			18,622
Arizona	126,965	77,346			204,311
California	1,830,344	3,445,427		1,300	5,277,071
Colorado	28,009	373,111			401,120
Idaho	14,048	74,287			88,335
Montana	9,257	91,909			101,166
Nevada	21,731	16,237			37,968
New Mexico	27,995	55,396			83,391
Oregon	161,542	308,844		600	470,986
Utah	25,485	168,798			194,283
Washington	172,898	423,918			596,816
Wyoming	1,274	24,470			25,744
Sub-total	2,425,361	5,072,552		1,900	7,499,813
Grand total	36,452,469	16,413,043	1,023,067	396,928	54,285,507

^{1/} Reported as produced or imported and delivered except liquid sugar which is on a sugar solids content basis.

Table 22. - Primary distribution of sugar, continental United States, by states, January-April 1965 and 1964

State and Region	Cane sugar refiners		Beet processors		Total all Primary Distributors ^{1/}	
	1965	1964	1965	1964	1965	1964
	Thousands of hundredweights ^{2/}					
<u>New England</u>						
Connecticut	366	350	1	9	370	363
Maine	159	174		6	163	180
Massachusetts	1,474	1,535		50	1,515	1,628
New Hampshire	100	102			100	102
Rhode Island	130	147			138	152
Vermont	74	51		32	74	83
Sub-total	2,303	2,359	1	97	2,360	2,508
<u>Mid-Atlantic</u>						
New Jersey	2,242	2,193	26	112	2,483	2,543
New York	4,730	4,718	104	354	5,130	5,265
Pennsylvania	3,431	3,353	102	245	3,740	3,768
Sub-total	10,403	10,264	232	711	11,353	11,576
<u>North Central</u>						
Illinois	2,275	2,456	4,443	2,865	6,754	5,326
Indiana	1,181	957	500	458	1,682	1,416
Iowa	142	138	535	391	677	536
Kansas	141	119	283	225	425	346
Michigan	905	766	1,133	907	2,038	1,673
Minnesota	151	109	604	414	757	525
Missouri	705	702	701	491	1,409	1,203
Nebraska	40	79	430	223	471	306
North Dakota	1	*	99	73	100	73
Ohio	1,828	1,564	702	648	2,537	2,213
South Dakota	7	9	104	57	112	66
Wisconsin	328	296	760	525	1,088	825
Sub-total	7,704	7,195	10,294	7,277	18,050	14,508
<u>Southern</u>						
Alabama	778	765			787	765
Arkansas	278	287	56	30	337	319
Delaware	657	160			659	161
District of Columbia	94	95			105	100
Florida	873	931			1,210	1,385
Georgia	1,588	1,646			1,593	1,646
Kentucky	646	670	18	20	667	691
Louisiana	960	991	1		972	995
Maryland	1,171	1,249	2	35	1,275	1,371
Mississippi	430	466			436	470
North Carolina	1,157	1,075			1,170	1,103
Oklahoma	339	300	121	107	460	407
South Carolina	490	405			490	408
Tennessee	1,076	1,050		1	1,077	1,051
Texas	2,099	1,952	612	520	2,711	2,479
Virginia	769	723		20	858	800
West Virginia	212	218	4	3	216	222
Sub-total	13,617	12,983	814	736	15,023	14,373
<u>Western</u>						
Alaska	6	15	13	4	19	19
Arizona	127	147	77	84	204	231
California	1,830	1,916	3,445	2,760	5,277	4,710
Colorado	28	25	373	222	401	248
Idaho	14	15	74	84	88	99
Montana	9	9	92	74	101	83
Nevada	22	23	16	16	38	39
New Mexico	28	23	55	46	83	69
Oregon	162	167	309	274	471	455
Utah	25	26	169	172	194	198
Washington	173	192	424	474	597	679
Wyoming	1	2	25	17	26	19
Sub-total	2,425	2,560	5,072	4,227	7,499	6,849
<u>Grand total</u>	<u>36,452</u>	<u>35,361</u>	<u>16,413</u>	<u>13,048</u>	<u>54,285</u>	<u>49,814</u>

^{1/} Includes deliveries by importers of direct-consumption sugar and mainland cane sugar mills.^{2/} Reported as produced or imported and delivered except liquid sugar which is on a sugar solids content basis.

* Less than 500 hundredweights.

Table 23.- Sugar deliveries, by type of product or business of buyer and by type of sugar, first quarter 1965 ^{1/}

Product or business of buyer	:	:	:	:	:	Liquid sugar	
	:	Beet	Cane	Imported	Total	included in totals	
	:	(Total)	(Total)	D.C.	All sugar	Beet	Cane
	:	:	:	(Total)	:	:	:
Hundredweights ^{2/}							
<u>Industrial</u>							
Bakery, cereal and allied products		2,144,804	3,305,660	55,696	5,506,160	51,289	529,927
Confectionery and related products		1,446,068	2,995,050	110,323	4,551,441	37,962	678,649
Ice cream and dairy products		769,926	1,048,288	52,137	1,870,351	289,968	814,552
Beverages		1,516,885	4,272,461	44,081	5,833,427	568,263	2,890,998
Canned, bottled, frozen foods, jams, jellies and preserves		1,146,177	1,390,760	117,051	2,653,988	154,514	579,252
Multiple and all other food uses		1,097,648	1,149,352	33,724	2,280,724	24,496	187,428
Non-food products		<u>20,854</u>	<u>219,127</u>	<u>8,321</u>	<u>248,302</u>	<u>1,054</u>	<u>81,694</u>
Sub-total		8,142,362	14,380,698	421,333	22,944,393	1,127,546	5,762,500
<u>Non-industrial</u>							
Hotels, restaurants, institutions		20,161	314,860	3,649	338,670	1,238	17,372
Wholesale grocers, jobbers, sugar dealers		3,067,255	6,756,756	226,250	10,050,261	50,244	31,786
Retail grocers, jobbers, sugar dealers		1,408,183	3,807,693	41,635	5,257,511	19,268	25,428
All other deliveries, including deliveries to Government agencies		<u>161,291</u>	<u>383,578</u>	<u>173</u>	<u>545,042</u>	<u>14,513</u>	<u>142</u>
Sub-total		4,656,890	11,262,887	271,707	16,191,484	85,263	74,728
TOTAL DELIVERIES		12,799,252	25,643,585	693,040	39,135,877	1,212,809	5,837,228
Deliveries in consumer-size packages (less than 50 lbs.)		2,256,967	8,713,261	51,882	11,022,110		
Deliveries in bulk (unpackaged)		2,996,592	4,503,738		7,500,330		

^{1/} Represents approximately 97.7 percent of deliveries by primary distributors in continental United States.^{2/} Reported as produced or imported and delivered except liquid sugar which is on a sugar solids content basis.

Table 24.- Sugar deliveries, by type of product or business of buyer, first quarter 1965 and percentage change from first quarter 1964

Product or business of buyer	United States	New England	Middle Atlantic	North Central	South	West
Hundredweights 1/						
<u>Industrial</u>						
Bakery, cereal and allied products	5,506,160	132,132	1,069,027	2,286,291	1,327,094	691,616
Confectionery and related products	4,551,441	335,832	1,984,932	1,466,913	363,556	400,208
Ice cream and dairy products	1,870,351	83,195	331,789	688,002	460,639	306,726
Beverages	5,833,427	192,358	1,161,550	1,624,640	2,100,962	753,917
Canned, bottled, frozen foods; jams, jellies, preserves, etc.	2,653,988	102,179	584,635	737,485	588,110	641,579
Multiple and all other food uses	2,280,724	48,041	265,265	1,397,747	153,288	416,383
Non-food products	<u>248,302</u>	<u>8,077</u>	<u>87,192</u>	<u>68,027</u>	<u>79,720</u>	<u>5,286</u>
Sub-total	22,944,393	901,814	5,484,390	8,269,105	5,073,369	3,215,715
<u>Non-industrial</u>						
Hotels, restaurants, institutions	338,670	21,221	59,096	38,661	74,864	144,828
Wholesale grocers, jobbers, sugar dealers	10,050,261	453,104	1,433,434	3,474,656	3,173,629	1,515,438
Retail grocers, chain stores, super markets	5,257,511	314,895	1,107,435	1,615,122	1,605,099	614,960
All other deliveries, including deliveries to Government agencies	<u>545,042</u>	<u>9,059</u>	<u>83,691</u>	<u>93,221</u>	<u>204,193</u>	<u>154,878</u>
Sub-total	16,191,484	798,279	2,683,656	5,221,660	5,057,785	2,430,104
TOTAL DELIVERIES	39,135,877	1,700,093	8,168,046	13,490,765	10,131,154	5,645,819

Percentage change from first quarter 1964

<u>Industrial</u>						
Bakery, cereal and allied products	+13.2	+14.3	- 4.4	+10.4	+46.3	+ 6.3
Confectionery and related products	+18.9	- 2.7	+ 6.8	+51.0	+22.1	+12.6
Ice cream and dairy products	+ 7.5	+12.2	-16.4	+25.4	+ 5.0	+ 8.9
Beverages	+ 8.6	+10.0	- 0.5	+16.4	+ 5.5	+17.2
Canned, bottled, frozen foods; jams, jellies, preserves, etc.	- 2.3	-47.4	- 1.4	+18.1	+ 8.9	-16.0
Multiple and all other food uses	+125.6	- 3.1	- 5.7	+544.9	+47.1	+16.0
Non-food products	<u>- 8.2</u>	<u>-16.7</u>	<u>- 2.6</u>	<u>-14.5</u>	<u>- 6.2</u>	<u>-21.2</u>
Sub-total	+15.9	- 6.4	- 0.4	+40.0	+16.3	+ 5.1
<u>Non-industrial</u>						
Hotels, restaurants, institutions	- 2.4	-18.5	+29.0	+ 4.2	- 0.5	-11.0
Wholesale grocers, jobbers, sugar dealers	+ 4.5	-11.9	- 9.8	+27.6	- 7.1	+10.5
Retail grocers, chain stores, super markets	+10.8	-11.2	+ 1.1	+42.7	+ 3.8	- 0.2
All other deliveries, including deliveries to Government agencies	<u>-13.7</u>	<u>-57.6</u>	<u>-35.3</u>	<u>-53.2</u>	<u>+23.1</u>	<u>+33.5</u>
Sub-total	+ 5.6	-12.9	- 6.2	+27.6	- 2.8	+ 7.2
TOTAL	+11.4	- 9.6	- 2.3	+34.9	+ 5.9	+ 6.0

1/ Reported as produced or imported and delivered except liquid sugar which is on a sugar solids content basis.

Table 25.- Deliveries of cane and beet sugar by primary distributors in consumer-size packages (less than 50 pounds) first quarter 1965

Area	Cane sugar	Beet sugar	Total
Hundredweights 1/			
United States	8,765,143	2,256,967	11,022,110
New England	599,435	0	599,435
Middle Atlantic	1,929,569	15,591	1,945,160
North Central and West, Combined 2/	2,396,986	2,181,847	4,578,833
South	3,839,153	59,529	3,898,682

1/ Reported as produced or imported and delivered except liquid sugar which is on a sugar solids content basis.

2/ Combined to avoid disclosure of individual company data. Total distribution in consumer size packages in these areas: North Central, 2,978,615; West, 1,600,218.

Table 26.- Deliveries of packaged, bulk and liquid sugar (beet and cane) by primary distributors during first quarter 1965 and 1964 with comparisons

First quarter year	Region					U.S. total	Type of sugar	
	New England	Middle Atlantic	South	North Central	West		Beet	Cane
1,000 hundredweights 1/								
(1) Total direct deliveries								
1965	1,700	8,168	10,131	13,491	5,646	39,136	12,799	26,337
1964	1,880	8,364	9,565	10,000	5,328	35,137	9,538	25,599
Change	-180	-196	+566	+3,491	+318	+3,999	+3,261	+738
(2) Consumer-size packages (granulated, less than 50 lbs.)								
1965	599	1,945	3,899	2,979	1,600	11,022	2,257	8,765
1964	681	1,936	3,922 2/	2,602 2/	1,425	10,566	1,530	9,036
Change	-82	+9	-23	+377	+175	+456	+727	-271
(3) Other deliveries, industrial and institutional								
1965	1,101	6,223	6,232 2/	10,512 2/	4,046	28,114	10,542	17,572
1964	1,199	6,428	5,643	7,398	3,903	24,571	8,008	16,563
Change	-98	-205	+589	+3,114	+143	+3,543	+2,534	+1,009
(3a) Bulk granulated								
1965	190	2,240	1,102 2/	2,574 2/	1,394	7,500	2,997	4,503
1964	200	1,845	1,301 2/	2,920 2/	1,086	7,352	3,084	4,268
Change	-10	+395	-199	-346	+308	+148	-87	+235
(b) Liquid sugar								
1965	474	2,257	1,476	1,737	1,106	7,050	1,213	5,837
1964	398	2,321	1,336	1,508	844	6,407	957	5,450
Change	+76	-64	+140	+229	+262	+643	+256	+387
(c) Industrial and institutional packages (granulated 50 lbs. and over)								
1965	437	1,726	3,654 2/	6,201	1,546	13,564	6,332	7,232
1964	601	2,262	3,006 2/	2,970 2/	1,973	10,812	3,967	6,845
Change	-164	-536	+648	+3,231	-427	+2,752	+2,365	+387

1/ Reported as produced or imported and delivered except liquid sugar which is on a sugar solids content basis.

2/ Revised.

Table 27. -Dextrose sales, by type of product or business of buyer, first quarter 1965 and percentage change from first quarter 1964

Product or business of buyer	United States	New England	Middle Atlantic	North Central	South	West
Hundredweights 1/						
<u>Industrial</u>						
Bakery, cereal and allied products	1,275,827	58,915	222,136	509,614	303,495	181,667
Confectionery and related products	187,757	713	84,130	78,741	15,990	8,183
Ice cream and dairy products	29,713	1,372	5,388	12,286	4,958	5,709
Beverages	185,392	3,705	81,462	63,877	20,934	15,414
Canned, bottled, frozen foods, jams, jellies preserves, etc.	158,600	5,330	19,377	50,393	68,108	15,392
Multiple and all other food uses	172,007	3,712	10,501	99,940	30,334	27,520
Non-food products	<u>345,440</u>	<u>88,233</u>	<u>117,162</u>	<u>87,457</u>	<u>38,206</u>	<u>14,382</u>
Sub-total	2,354,736	161,980	540,156	902,308	482,025	268,267
<u>Non-industrial</u>						
Wholesale grocers, jobbers, sugar dealers, retail grocers, chain stores, super markets	54,393	460	865	37,244	3,735	12,089
All other deliveries, including deliveries to Government agencies	<u>14,609</u>	<u>659</u>	<u>2,657</u>	<u>8,801</u>	<u>672</u>	<u>1,820</u>
Sub-total	69,002	1,119	3,522	46,045	4,407	13,909
TOTAL SALES	2,423,738	163,099	543,678	948,353	486,432	282,176

Percentage change from first quarter 1964

<u>Industrial</u>						
Bakery, cereal and allied products	-10.9	-15.3	-10.6	-16.6	- 0.3	- 8.6
Confectionery and related products	- 5.0	+33.5	-27.3	+26.2	+27.1	+26.2
Ice cream and dairy products	+ 3.6	+54.2	-34.6	+20.3	+62.8	- 9.4
Beverages	- 1.2	+773.8	- 0.4	- 9.0	+23.6	-16.0
Canned, bottled, frozen foods; jams, jellies preserves, etc.	- 1.2	+116.8	-17.2	- 6.1	+ 7.5	-12.8
Multiple and all other food uses	+ 0.9	-28.1	-70.2	+38.2	-13.0	+20.2
Non-food products	<u>- 7.3</u>	<u>- 6.8</u>	<u>+ 0.3</u>	<u>+ 9.6</u>	<u>-50.1</u>	<u>+187.8</u>
Sub-total	- 7.7	- 6.8	-14.2	- 6.0	- 5.8	- 2.6
<u>Non-industrial</u>						
Wholesale grocer, jobbers, sugar dealers, retail grocers, chain stores, super markets	-39.6	+15.6	-63.9	-49.5	+53.1	+10.0
All other deliveries, including deliveries to Government agencies	<u>-17.7</u>	<u>-24.7</u>	<u>-23.8</u>	<u>-12.4</u>	<u>-55.6</u>	<u>- 0.8</u>
Sub-total	-36.0	-12.1	-40.1	-45.1	+11.5	+ 8.5
Total	- 8.8	- 6.8	-14.4	- 9.1	- 5.7	- 2.1

1/ Reported as produced and sold (typically dextrose hydrate) and excludes small amounts to competitors as well as small quantities used in miscellaneous mixes.

Table 28.- Corn refiners' shipments, by type of buyer, first quarter 1965 and 1964

Type of buyer	Corn sirup unmixed		Dextrose		All corn sweeteners	
	1965	1964	1965	1964	1965	1964
Thousand hundredweights, dry basis						
Baking industry	886	831	1,043	1,129	1,929	1,960
Confectioners	1,768	1,676	172	182	1,940	1,858
Ice cream and other dairy products	545	477	27	26	572	503
Breweries and fountain sirups	226	263	42	52	268	315
Canners, packers, jams, jellies, preserves	514	545	130	126	644	671
Miscellaneous food industries including sugar refiners	394	335	432	493	826	828
Sirup mixers ^{1/}	156	146	11	10	167	156
Non-food uses	155	128	331	355	486	483
Jobbers, etc.	<u>28</u>	<u>21</u>	<u>66</u>	<u>83</u>	<u>94</u>	<u>104</u>
Sub-total ^{2/}	4,672	4,422	2,254	2,456	6,926	6,878
Used in mixed sirups sold by corn refiners	339	392	-	-	339	392
Corn sirup solids and miscellaneous corn sweeteners ^{3/}	<u>250</u>	<u>254</u>	<u>-</u>	<u>-</u>	<u>250</u>	<u>254</u>
Total domestic ^{2/}	5,261	5,068	2,254	2,456	7,515	7,524
Export	<u>22</u>	<u>47</u>	<u>42</u>	<u>46</u>	<u>64</u>	<u>93</u>
Grand total ^{2/} (domestic & export)	5,283	5,115	2,296	2,502	7,579	7,617
Bulk blends ^{4/}	753	259	-	-	753	259

^{1/} Sirup mixers outside of the corn refining industry, except cane sugar refiners and beet sugar processors; the latter two are included with "Miscellaneous food industries."

^{2/} Due to rounding, totals may not be exact sums of individual items.

^{3/} According to the Census of Manufactures 1958, shipments of corn sirup solids were 63.7 percent of total shipments of miscellaneous refinery products. Since corn sirup solids contain up to 3.5 percent moisture, corn sirup solids dry basis, are estimated as 61.5 percent of shipments of miscellaneous refinery products as reported. For earlier treatment of this item see Sugar Reports 93, page 6.

^{4/} Corn sirup unmixed sales to sugar refiners and beet sugar processors for blending contained in miscellaneous food industries.

NOTE: See Sugar Reports, No. 93, January 1960, pages 6-10 for source, methodology and groupings.

Table 29.- Sugar prices

Year and month	:	:	:	Refined beet sugar - quoted			
	:	Raw cane sugar-spot price:	Quota	wholesale (gross) 4/			
	:	Domestic :	premiums 3/:	:	:	:	
	:	sugar at NY.: "World" 2/ :	and :	:	Chicago- :	Pacific :	
	:	duty paid 1/:	sugar 2/ :	discount :	Eastern :	West :	Coast :
Cents per pound							
1960-64 Monthly average	6.83	4.68	+1.23	9.24	9.21	9.49	
1963 Monthly average	8.18	8.50	-1.23	10.58	10.34	10.71	
1964 Monthly average	6.90	5.87	*0.11	9.38	9.38	9.85	
<u>1964</u>							
June	6.45	5.33	+0.20	8.89	8.89	9.33	
July	6.25	4.80	+0.53	8.85	8.85	9.30	
August	6.18	4.37	+0.89	8.71	8.71	9.16	
September	6.20	3.71	+1.57	8.60	8.60	9.05	
October	6.27	3.70	+1.65	8.60	8.60	9.05	
November	6.17	3.40	+1.85	8.60	8.60	9.05	
December	6.55	2.76	+2.87	8.60	8.60	9.05	
<u>1965</u>							
January	6.85	2.41	+3.52	9.15	9.15	9.35	
February	6.79	2.25	+3.61	9.15	9.15	9.45	
March	6.61	2.63	+3.04	9.15	9.15	9.02	
April	6.59	2.40	+3.25	9.15	9.15	9.05	
May	6.73	2.35	+3.42	9.15	9.15	9.20	
Last 12-month average	6.47	3.34	+2.20	8.88	8.88	9.17	
Year and month	:	Refined cane sugar - quoted wholesale (gross) 4/					:
	:	North :	South :	:	Chicago- :	Pacific :	Retail :
	:	East :	East :	Gulf :	West :	Coast :	U.S. :
	:	:	:	:	:	:	average :
1960-64 Monthly average	10.21	9.83	9.75	9.47	9.49	12.30	
1963 Monthly average	11.94	11.45	11.30	10.90	10.71	13.58 ^{5/}	
1964 Monthly average	10.68	9.90	9.82	9.58	9.85	12.81 ^{5/}	
<u>1964</u>							
June	10.01	9.35	9.35	9.09	9.33	12.76	
July	9.95	9.15	9.17	9.05	9.30	12.22	
August	9.95	8.95	9.00	8.91	9.16	12.06	
September	9.67	8.95	8.90	8.80	9.05	11.92	
October	9.60	8.95	8.90	8.80	9.05	11.78	
November	9.60	8.95	8.90	8.80	9.05	11.72	
December	9.83	9.17	9.12	8.80	9.05	11.64	
<u>1965</u>							
January	10.20	9.55	9.55	9.35	9.35	11.70	
February	10.25	9.60	9.55	9.35	9.45	11.78	
March	10.14	9.48	9.34	9.35	9.02	11.84	
April	10.05	9.35	9.25	9.35	9.05	11.78	
May	10.12	9.46	9.36	9.35	9.20		
Last 12-month average	9.95	9.24	9.20	9.08	9.17		

^{1/} Spot prices during 1960 were for sugar in bags under Contract No. 6 plus .50 cent per pound duty (Cuban). Beginning with 1961, spot prices are for bulk sugar under Contract No. 7, the terms of which are duty paid or duty free.

^{2/} Spot prices during 1960 based on No. 4 Contract which was for bagged sugar f.a.s. Cuba. Beginning with 1961 spot prices are those under No. 8 Contract which is also for bagged sugar but f.o.b. and stowed at Greater Caribbean ports (including Brazil).

^{3/} For 1960 these amounts are the difference between the spot prices of the No. 6 "Domestic" Contract rolled back to Cuba (minus freight and insurance) and the spot prices of the No. 4 "World" Contract. Beginning with 1961 the No. 7 "Domestic Bulk" Contract has been adjusted by deducting duty (.625¢), computed freight from the Greater Caribbean ports (including Brazil), insurance and unloading charges and adding the bag allowance (currently .055¢) before calculating the differential from No. 8 "World" Contract spot prices.

^{4/} These are basis prices in 100-pound paper bags, NOT delivered prices. To obtain delivered prices add "Freight Prepays" and deduct discounts and allowances. For illustration see Sugar Reports No. 81, January 1959, pages 5 to 9.

^{5/} New series beginning January 1964 which may not be strictly comparable with data for earlier periods. For old series through June 1964 see Sugar Reports 148, September 1964.

Table 30.- Wholesale prices of sugar, corn sirup and dextrose

Period	:	:	:	:	:	:	:	:	:
	Refined	Dextrose	Corn sirup	Dextrose	Corn sirup				
	sugar	New York <u>2/</u>	New York	relative to	relative to				
	wholesale	:	:	refined sugar	refined sugar				
:	North	:	:	:	:	:	:	:	:
:	east <u>1/</u>	:	Dry	Dry	Dry	Dry	Dry	Dry	Dry
:	:	Quoted	basis	Quoted	basis <u>4/</u>	Quoted	basis	Quoted	basis
Cents per pound					Percent				
1952	8.62	7.29	7.92	7.37	9.18	85	92	85	106
1953	8.72	7.35	7.99	7.32	9.12	84	92	84	105
1954	8.72	7.32	7.96	7.32	9.12	84	91	84	105
1955	8.59	7.22	7.85	7.25	9.03	84	91	84	105
Average									
1952-55	8.66	7.29	7.92	7.31	9.10	84	91	84	105
1956	8.77	7.28	7.91	7.15	8.90	83	90	82	101
1957	9.15	7.65	8.32	7.36	9.17	84	91	80	100
1958	9.27	7.66	8.33	7.37	9.18	83	90	80	99
1959	9.33	7.48	8.13	7.31	9.10	80	87	78	98
1960	9.43	7.48	8.13	7.32	9.12	79	86	78	97
1961	9.40	7.45	8.10	7.23	9.00	79	86	77	96
1962	9.60	7.40	8.04	7.01	8.73	77	84	73	91
Average									
1956-62	9.28	7.49	8.14	7.25	9.03	81	88	78	97
1963	11.94	8.37	9.10	7.38	9.19	70	76	62	77
1964	10.68	8.95	9.73	7.52	9.37	84	91	70	88
1964									
June	10.01	8.95	9.73	7.45	9.28	89	97	74	93
July	9.95	8.95	9.73	7.45	9.28	90	98	75	93
August	9.95	8.95	9.73	7.60	9.46	90	98	76 ^{5/}	95 ^{5/}
September	9.67	8.95	9.73	7.60	9.46	93 ^{5/}	101	79 ^{5/}	98 ^{5/}
October	9.60	8.95	9.73	7.60	9.46	93	101	79	99
November	9.60	8.95	9.73	7.60	9.46	93	101	79	99
December	9.83	8.95	9.73	7.60	9.46	91	99	77	96
1965									
January	10.20	8.95	9.73	7.60	9.46	88	95	75	93
February	10.25	8.95	9.73	7.60	9.46	87	95	74	92
March	10.14	8.95	9.73	7.60	9.46	88	96	75	93
April	10.05	8.95	9.73	7.60	9.46	89	97	76	94
May	10.12	8.95	9.73	7.60	9.46	88	96	75	93
Last 12-month average									
through May	9.95	8.95	9.73	7.57	9.43	90	98	76	95

^{1/} Gross basis price in 100 pound bags subject to a 2 percent cash discount.^{2/} Hydrate, in 100 pound bags.^{3/} In drums, price in carload lots, except beginning February 1962 for less than carload lots. Quoted as 42 percent unmixed, except beginning March 1956, quoted as 43 percent unmixed.^{4/} Assumes price is for 92 percent solids for dextrose and 80.3 percent solids for corn sirup. Thus, dry basis price is quoted price divided by 0.92 for dextrose and 0.803 for corn sirup.^{5/} Revised.

Table 31.- Refined sugar production and month-end stocks and distribution of corn sweeteners by primary distributors for consumption in the continental United States

Year and month	Production		Month-end stocks ^{1/}		Distribution ^{2/}		
	Cane	Beet	Cane	Beet	Corn sirup	Dextrose	Total sirup and dextrose
	refiners	processors	refiners	processors			
1,000 short tons, raw value							
1960-64 monthly average	561	222	294	924	88	37	125
1963 monthly average	573	218	278	874	94	41	135
1964 monthly average	548	281	321	1,038	104	42	146
<u>1964</u>							
June	607	45	367	890	105	45	150
July	604	79	339	659	108	39	147
August	599	120	303	455	129	42	171
September	593	157	259	301	134	41	175
October	597	665	272	748	116	42	158
November	525	660	272	1,228	101	35	136
December	586	651	230	1,696	89	37	126
<u>1965</u>							
January	487	422	220	1,876	84	37	121
February	411	100	238	1,767	87	41	128
March	562	121	263	1,655	111	42	153
April	559	99	276	1,561	109	40	149
May ^{3/}	585	142	276	1,477			
Last 12-month average	560	272	276	1,193			

^{1/} Includes over-quota and quota exempt.

^{2/} Shipments by corn refiners' (members of the Corn Industries Research Foundation, Inc.) converted to a short ton, raw value, basis in PPA, ASCS, USDA.

^{3/} Preliminary.

UNITED STATES DEPARTMENT OF AGRICULTURE
Agricultural Stabilization and Conservation Service
Washington D.C. 20250

POSTAGE AND FEES PAID
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OFFICIAL BUSINESS

REVISIONS IN THE ADDRESS LIST APPEARING IN THE MAY 1965
SUGAR REPORTS

Please make the following changes:

On page 31

Okeelanta Sugar Refinery, Inc.
P. O. Box 86
South Bay, Florida 33493

Southdown, Inc.
P. O. Box 52378
New Orleans, La. 70150

On page 32

Farr, Whitlock and Company
80 Pine Street
New York, N.Y. 10005

Lamborn & Company, Inc.
99 Wall Street
New York, N.Y. 10005

On page 35

Delete Virgin Islands Corp. add
Harvlan, Inc.
Christiansted
St. Croix, Virgin Islands 00821

The following cane sugar refinery should
be added

Florida Sugar Refinery Incorporated
P. O. Box 1001
Belle Glade, Florida 33430